

Form **1023**
 (Rev. May 1977)
 Department of the Treasury
 Internal Revenue Service

**Application for Recognition of Exemption
 Under Section 501(c)(3) of the Internal Revenue Code**

To be filed in the Key District for the area in which the organization has its principal office or place of business.

This application, when properly completed, shall constitute the notice required under section 508(a) of the Internal Revenue Code in order that an applicant may be treated as described in section 501(c)(3) of the Code, and the notice under section 508(b) appropriate to an organization claiming not to be a foundation within the meaning of section 509(a). (Read the instructions for each part carefully before making any entry.) An organization must have an organizing instrument (See Part II) before this application may be filed.

Part I—Identification

1 Full name of organization Utah Legal Services, Inc.		2 Employer identification number (If none, attach Form SS-4) 87-0298910
3(a) Address (number and street) 352 South Denver Street		Check here if applying under section: <input type="checkbox"/> 501(e) <input type="checkbox"/> 501(f)
3(b) City or town, State and ZIP code Salt Lake City, Utah 84111	4 Name and phone number of person to be contacted June M. Johnsen 801-328-0121	
5 Month the annual accounting period ends September 30	6 Date incorporated or formed July 1, 1976	7 Activity Codes
8(a) Has the organization filed Federal income tax returns? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," state the form number(s), year(s) filed, and Internal Revenue Office where filed ▶ Ogdén, Utah		
8(b) Has the organization filed exempt organization information returns? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," state the form number(s), year(s) filed, and Internal Revenue Office where filed ▶		

Part II—Type of Entity and Organizational Documents (See instructions)

Check the applicable entity box below and attach a conformed copy of the organization's organizing and operational documents as indicated for each entity.

Corporation—Articles of incorporation, bylaws. Trust—Trust indenture. Other—Constitution or articles, bylaws.

Part III—Activities and Operational Information

1 What are or will be the organization's sources of financial support? List in order of magnitude. If a portion of the receipts is or will be derived from the earnings of patents, copyrights, or other assets (excluding stock, bonds, etc.), identify such item as a separate source of receipt. Attach representative copies of solicitations for financial support.

Legal Services Corporation Act of 1974
 Salt Lake County Juvenile Commitments
 Reginald Heber Smith Fellowship Fund
 Utah Council on Criminal Justice, Salt Lake County Juvenile Court.

2 Describe the organization's fund-raising program, both actual and planned, and explain to what extent it has been put into effect. (Include details of fund-raising activities such as selective mailings, formation of fund-raising committees, use of professional fund raisers, etc.)

None

INTERNAL REVENUE SERVICE
 RECEIVED
 JUN 15 1978

INTERNAL REVENUE SERVICE
 RECEIVED
 JUN 13 1978

CHIEF, EP & ED DIVISION
 SAN FRANCISCO DISTRICT

CHIEF, EP & ED DIVISION
 SAN FRANCISCO DISTRICT

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and I have examined this application, including the accompanying statements, and to the best of my knowledge it is true, correct and complete.

Donald L. Taylor
 (Signature)

Executive Director
 (Title or authority of signer)

2-2-78
 (Date)

Part III.—Activities and Operational Information (Continued)

- 3 Give a narrative description of the activities presently carried on by the organization, and those that will be carried on. If the organization is not fully operational, explain what stage of development its activities have reached, what further steps remain for the organization to become fully operational, and when such further steps will take place. The narrative should specifically identify the services performed or to be performed by the organization. (Do not state the purposes of the organization in general terms or repeat the language of the organizational documents.) If the organization is a school, hospital, or medical research organization, include sufficient information in your description to clearly show that the organization meets the definition of that particular activity that is contained in the instructions for Part VII-A.

This organization is specifically funded to render services to the low income community so that all of its receipts and income are centered around the service-delivery nature of the project. No fees are charged to the recipients of these services and the payment for these services is covered by the grants obtained from Legal Services Corporation (Federal Funds) and Salt Lake County.

4 The membership of the organization's governing body is:

(a) Names, addresses, and duties of officers, directors, trustees, etc.	(b) Specialized knowledge, training, expertise, or particular qualifications
See schedule attached	60% Attorneys 30% Low Income Agency Representatives 10% other

Part III.—Activities and Operational Information (Continued)

4 (c) Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials? Yes No
If "Yes," please name such persons and explain the basis of their selection or appointment.

(d) Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons"? (See specific instructions 4(d).) . . . Yes No
If "Yes," please explain.

(e) Have any members of the organization's governing body assigned income or assets to the organization? . Yes No
If "Yes," attach a copy of assignment(s) and a list of items assigned.

(f) Is it anticipated that any current or future member of the organization's governing body will assign income or assets to the organization? Yes No
If "Yes," explain fully on an attached sheet.

5 Does the organization control or is it controlled by any other organization? Yes No
Is the organization the outgrowth of another organization, or does it have a special relationship to another organization by reason of interlocking directorates or other factors? Yes No
If either of these questions is answered "Yes," please explain.

- A. Utah Legal Services has 3 Community Offices in Salt Lake, Ogden and Provo.
- B. Outgrowth of Salt Lake County Bar Legal Services.

6 Is the organization financially accountable to any other organization? Yes No
If "Yes," please explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been rendered.

Legal Services Corporation
Salt Lake County

7 (a) What assets does the organization have that are used in the performance of its exempt function? (Do not include property producing investment income.) If any assets are not fully operational, explain what stage of completion has been reached, what additional steps remain to be completed, and when such final steps will be taken.

Office Equipment and Library

(b) To what extent have you used, or do you plan to use contributions as an endowment fund, i.e., hold contributions to produce income for the support of your exempt activities? None

8 (a) What benefits, services, or products will the organization provide with respect to its exempt function?

Provide legal services (Civil) for the low income community

Part III.—Activities and Operational Information (Continued)

8 (b) Have the recipients been required or will they be required to pay for the organization's benefits, services, or products? Yes No
If "Yes," please explain and show how the charges are determined.

9 Does or will the organization limit its benefits, services or products to specific classes of individuals? . . . Yes No
If "Yes," please explain how the recipients or beneficiaries are or will be selected.

Poverty Guide Lines

10 Is the organization a membership organization? Yes No

If "Yes," complete the following:

(a) Please describe the organization's membership requirements and attach a schedule of membership fees and dues.

(b) Describe your present and proposed efforts to attract members, and attach a copy of any descriptive literature or promotional material used for this purpose.

(c) Are benefits, services, or products limited to members? Yes No
If "No," please explain.

11 Does or will the organization engage in activities tending to influence legislation or intervene in any way in political campaigns? Yes No

If "Yes," please explain. (Note: You may wish to file Form 5768, Election/Revocation of Election by an Eligible Section 501(c)(3) Organization to Make Expenditures to Influence Legislation.)

12 Does the organization have a pension plan for employees? Yes No

13 Are you filing Form 1023 within 15 months from the end of the first month in which you were created or formed as required by section 508(a) and the Regulations thereunder? Yes No

If "No," and you are claiming that section 508(a) does not apply to you, attach an explanation of your basis for this claim. Per your letter of November 21, 1973

L-399 Code 42B

Classified as an organization described in Section 170 (b) (1) (A) (vi) and 509 (a) (1).

Part IV.—Statement as to Private Foundation Status

1 Is the organization a private foundation? Yes No

2 If question 1 is answered "No," indicate the type of ruling being requested as to the organization's status under section 509 by checking the applicable box(es) below:

Definite ruling under section 509(a)(1), (2), (3), or (4) check here and complete Part VII.

Advance ruling under section 170(b)(1)(A)(vi) or 509(a)(2)—See instructions.

Extended advance ruling under section 170(b)(1)(A)(vi) or 509(a)(2)—See instructions.

3 If question 1 is answered "Yes," and the organization claims to be a private operating foundation, check here and complete Part VIII.

(Note: If an extended advance ruling is desired you must check the appropriate block for an advance ruling also.)

Statement of Receipts and Expenditures, for period ending Sept. 30, 1977

Receipts	1	Gross contributions, gifts, grants and similar amounts received	
	2	Gross dues and assessments of members	
	3	Gross amounts derived from activities related to organization's exempt purpose Less cost of sales	
	4	Gross amounts from unrelated business activities Less cost of sales	SEE SCHEDULE ATTACHED
	5	Gross amount received from sale of assets, excluding inventory items (attach schedule) Less cost or other basis and sales expenses of assets sold	
	6	Interest, dividends, rents and royalties	
	7	Total receipts	
Expenditures	8	Fund raising expenses	
	9	Contributions, gifts, grants, and similar amounts paid (attach schedule)	
	10	Disbursements to or for benefit of members (attach schedule)	
	11	Compensation of officers, directors, and trustees (attach schedule)	
	12	Other salaries and wages	
	13	Interest	
	14	Rent	
	15	Depreciation and depletion	
	16	Other (attach schedule)	
	17	Total expenditures	
	18	Excess of receipts over expenditures (line 7 less line 17)	

Balance Sheets		Enter dates ▶	Beginning date	Ending date
			9-30-76	9-30-77
Assets				
19	Cash (a) Interest bearing accounts (b) Other			
20	Accounts receivable, net			
21	Inventories			
22	Bonds and notes (attach schedule)		SEE SCHEDULE ATTACHED	
23	Corporate stocks (attach schedule)			
24	Mortgage loans (attach schedule)			
25	Other investments (attach schedule)			
26	Depreciable and depletable assets (attach schedule)			
27	Land			
28	Other assets (attach schedule)			
29	Total assets		127,651	217,600
Liabilities				
30	Accounts payable			
31	Contributions, gifts, grants, etc., payable			
32	Mortgages and notes payable (attach schedule)			
33	Other liabilities (attach schedules)			
34	Total liabilities			
Fund Balance or Net Worth				
35	Total fund balance or net worth			
36	Total liabilities and fund balance or net worth (line 34 plus line 35)		127,651	217,600

Has there been any substantial change in any aspect of your financial activities since the period ending date shown above? Yes No
If "Yes," attach a detailed explanation.

Part VI.—Required Schedules for Special Activities	If "Yes," check here:	And, complete schedule—
1 Is the organization, or any part of it, a school?	no	A
2 Does the organization provide or administer any scholarship benefits, student aid, etc.?	no	B
3 Has the organization taken over, or will it take over, the facilities of a "for profit" institution?	no	C
4 Is the organization, or any part of it, a hospital or a medical research organization?	no	D
5 Is the organization, or any part of it, a home for the aged?	no	E
6 Is the organization, or any part of it, a litigating organization (public interest law firm or similar organization)?	no	F
7 Is the organization, or any part of it, formed to promote amateur sports competition?	no	G

Part VII.—Non-Private Foundation Status (Definitive ruling only)

A.—Basis for Non-Private Foundation Status

The organization is not a private foundation because it qualifies as:

	Kind of organization	Within the meaning of	Complete
1	a church	Sections 509(a)(1) and 170(b)(1)(A)(i)	
2	a school	Sections 509(a)(1) and 170(b)(1)(A)(ii)	
3	a hospital	Sections 509(a)(1) and 170(b)(1)(A)(iii)	
4	a medical research organization operated in conjunction with a hospital	Sections 509(a)(1) and 170(b)(1)(A)(iii)	
5	being organized and operated exclusively for testing for public safety	Section 509(a)(4)	
6	being operated for the benefit of a college or university which is owned or operated by a governmental unit	Sections 509(a)(1) and 170(b)(1)(A)(iv)	Part VII-B
7	XX normally receiving a substantial part of its support from a governmental unit or from the general public	Sections 509(a)(1) and 170(b)(1)(A)(v)	Part VII-B
8	normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions)	Section 509(a)(2)	Part VII-B
9	being operated solely for the benefit of or in connection with one or more of the organizations described in 1 through 4, or 6, 7, and 8 above	Section 509(a)(3)	Part VII-C

B.—Analysis of Financial Support

	(a) Most recent taxable year	(Years next preceding most recent taxable year)		(e) Total
	1977..	(b) 1976.	(c) 19.....	
1 Gifts, grants, and contributions received	\$95,982	250,674		
2 Membership fees received				
3 Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity which is not an unrelated business within the meaning of section 513				
4 Gross income from interest, dividends, rents, royalties, and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975				
5 Net income from organization's unrelated business activities not included on line 4				
6 Tax revenues levied for and either paid to or expended on behalf of the organization				
7 Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally furnished the public without charge)				
8 Other income (not including gain or loss from sale of capital assets)—attach schedule				
9 Total of lines 1 through 8	\$95,982	250,674		846,656
10 Line 9 less line 3	0	0		0
11 Enter 2% of line 10, column (e) only				

12 If the organization has received any unusual grants during any of the above taxable years, attach a list for each year showing the name of the contributor, the date and amount of grant, and a brief description of the nature of such grant. Do not include such grants in line 1 above. (See instructions)

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(Rev. November 1972)
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Part I.—Identification (See instructions)

1 Full name of organization Utah Legal Services, Inc. Ogden Branch		2 Employer identification number (If none, attach Form SS-4) 94-2425621
3(a) Address (number and street) 453 - 24th Street, Ogden, Utah 84401		
3(b) City or town, State and ZIP code Ogden, Utah 84401		4 Name and phone number of person to be contacted June M. Johnson 328-0121
5 Month the annual accounting period ends September 30	6 Date incorporated or formed July 1, 1976	7 Activity Codes (see instructions)

Part II.—Organizational Documents (See instructions)

- 1 Attach a conformed copy of the organization's creating instruments (articles of incorporation, constitution, articles of association, deed of trust, etc.).
- 2 Attach a conformed copy of the organization's by-laws or other rules for its operation.
- 3 If the organization does not have a creating instrument, check here (See instructions)

Part III.—Activities and Operational Information (See instructions)

- 1 What are or will be the organization's sources of financial support? List in order of magnitude. If a portion of the receipts is or will be derived from the earnings of patents, copyrights, or other assets (excluding stock, bonds, etc.), identify such item as a separate source of receipt. Attach representative copies of solicitations for financial support.

Legal Services Corporation Acta of 1974.

RECEIVED DIRECTOR
INTERNAL REVENUE SERVICE
WASHINGTON, D.C.

Dec 7, 1977

CHIEF, FIELD OFFICE
SAN FRANCISCO DISTRICT

- 2 Describe the organization's fund-raising program and explain to what extent it has been put into effect. (Include details of fund-raising activities such as selective mailings, formation of fund-raising committees, use of professional fund raisers, etc.)

None

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and I have examined this application, including the accompanying statements, and to the best of my knowledge it is true, correct and complete.

Anderson F. Engler
(Signature)

Acting Director

(Title or authority of signer)

10-25-77

(Date)

Form 1023
Rev. November 1972
Department of the Treasury
Internal Revenue Service

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Part I.—Identification (See instructions)

1 Full name of organization **Utah Legal Services, Inc.**
Salt Lake Branch

2 Employer identification number
(if none, attach Form SS-4)
94-2425626

3(a) Address (number and street)

216 East 500 South

3(b) City or town, State and ZIP code

Salt Lake City, Utah 84111

4 Name and phone number of person to be contacted

Jura L. Johnson 801-328-0121

5 Month the annual accounting period ends

September 30,

6 Date incorporated or formed

July 1, 1976

7 Activity Codes (see instructions)

Part II.—Organizational Documents (See instructions)

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2 Attach a conformed copy of the organization's by-laws or other rules for its operation.

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Legal Services Corporation Act of 1974.
Salt Lake County Juvenile Commitments.
Reynald Heber Smith Fellowship Fund.
Utah Council on Criminal Justice, Salt Lake County Juvenile Court.

2 Describe the organization's fund-raising program and explain to what extent it has been put into effect. (Include details of fund-raising activities such as selective mailings, formation of fund-raising committees, use of professional fund raisers, etc.)

None

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and I have examined this application, including the accompanying statements, and to the best of my knowledge it is true, correct and complete.

Jordan F. Egler
(Signature)

Acting Director

(Title or authority of signer)

10-25-77

(Date)

ARTICLES OF INCORPORATION

OF

UTAH LEGAL SERVICES, INC.

7th June 1950
D. 12122A Non-Profit Corporation

U.C. 2000
File No. 12122A Page 5

The undersigned hereby make, execute and adopt the following Articles of Incorporation for the Utah Legal Services, Inc.

ARTICLE I

The name of this corporation shall be Utah Legal Services, Inc.

ARTICLE II

The period of existence and the duration of the life of this corporation shall be perpetual.

ARTICLE III

This corporation is organized as a non-profit corporation and the purpose of said corporation is to render legal services of a civil nature to those persons financially unable to pay for legal services who are in need of such services and do all things reasonably necessary in order to render such services.

ARTICLE IV

This corporation shall have no members.

ARTICLE V

Three trustees shall constitute the initial governing board and such trustees shall hold office until the regular board of trustees is selected in accordance with these articles and the names and street addresses of the three original trustees are as follows:

Harold G. Christensen
2269 Pheasant Way
Salt Lake City, Utah

James B. Lee
5340 Cottonwood Lane
Salt Lake City, Utah

Brigham E. Roberts
10 Broadway Building
Suite 400
Salt Lake City, Utah 84101

ARTICLE VI

The names and addresses of the incorporators are as follows:

James B. Lee
5340 Cottonwood Lane
Salt Lake City, Utah

Harold G. Christensen
2269 Pheasant Way
Salt Lake City, Utah

Brigham E. Roberts
10 Broadway Building
Suite 400
Salt Lake City, Utah 84101

ARTICLE VII

The board of trustees shall consist of fifteen members of whom five shall form a quorum, said directors to be selected as follows, to wit:

(1) Nine members shall be appointed by a majority of the Utah State Bar Commission with one member being appointed from the district of each Bar Commissioner on the Utah State Bar Commission. Members appointed by the Bar Commission shall be appointed from a list of names furnished to the Bar Commission by the local Bar Association, if any, operating within the district from which the Commissioner or Commissioners are chosen. In the case of Commissioners selected from an area encompassing Salt Lake County, the Salt Lake County Bar Association shall have the authority to appoint members from that district.

(2) Six members shall be non-lawyer members appointed or elected to represent the client community served by this organization by such means as the original board of trustees shall establish in the By-Laws of this organization.

ARTICLE VIII

The term of office of each trustee shall be one (1) year.

ARTICLE IX

The board of trustees shall have power to elect a president, a vice president, secretary and treasurer which they shall do at their first meeting.

ARTICLE X

The foregoing trustees shall be subject to recall by the selecting or appointing authority.

ARTICLE XI

If a vacancy occurs in the board of trustees by reason of resignation, removal or otherwise, the vacancy shall be filled by the selecting or appointing authority which appointed the trustee whose vacancy is being filled.

ARTICLE XII

It shall be the duty of said board of trustees to formulate a statement of policy by which the attorneys or other employees of the association shall be governed, subject to the canons of legal ethics.

ARTICLE XIII

The board of trustees shall have the power to adopt By-Laws and said board of trustees may amend said By-Laws by a majority of those present at any regular or special meeting.

ARTICLE XIV

The standard to qualify a person financially unable to pay for legal services who are in need of such services and for whom legal services are to be furnished by the corporation shall take into consideration such factors as income, dependents, assets and liabilities, cost of a decent living in the community, an estimate of the cost of the legal services needed, and the

poverty guidelines as determined by the National Legal Services Corporation or such successor agency as shall establish the guidelines as to what shall be determined to be a poverty life situation.

ARTICLE XV

The location and street address of this corporation's initial principal office shall be as follows:

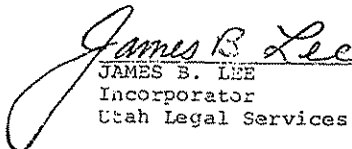
Utah State Bar
425 East First South
Salt Lake City, Utah

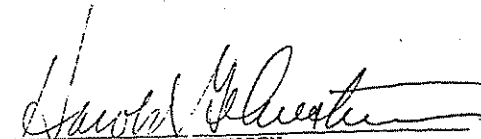
ARTICLE XVI


(1) Upon the winding up and dissolution of this corporation, after paying or adequately providing for the debts and obligations of the corporation, the remaining assets shall be distributed to a non-profit fund, foundation or corporation, which is organized and operated exclusively for a charitable, educational, or religious and/or scientific purposes and which has established its tax-exempt status under Section 501(c)(3) of the Internal Revenue Code.

(2) No part of the net earnings of this corporation shall inure to or for the benefit of or be distributable to its members, trustees, officers, or other private persons, except that the corporation shall be empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the exempt purposes for which it was formed.

(3) Notwithstanding any other provisions of these Articles, the corporation shall not carry on any other activities not permitted to be carried on by a corporation exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1954.

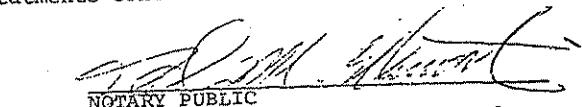

JAMES B. LEE
Incorporator
Utah Legal Services, Inc.


HAROLD G. CHRISTENSEN
Incorporator
Utah Legal Services, Inc.


Brigham E. Roberts
Incorporator
Utah Legal Services, Inc.

STATE OF UTAH)
 : ss.
COUNTY OF SALT LAKE)

I, John M. Ellsworth, a Notary Public,
hereby certify that on the 7th day of JUNE, 1976,
personally appeared before me, James B. Lee, Harold G. Christensen
and Brigham E. Roberts, who being by me first duly sworn, declared
that they are the persons who signed the foregoing document as
incorporators, and the statements contained therein are true.


NOTARY PUBLIC
Residing at Salt Lake City, Utah

My Commission Expires:
JOHN M. ELLSWORTH
Notary Public, Salt Lake County, Utah
My Commission Expires May 10, 1977



UTAH LEGAL SERVICES, INC.

DISTRICT DIRECTOR
INTERNAL REVENUE SERVICE
RECEIVED

215 EAST 500 SOUTH
SALT LAKE CITY, UTAH 84111
(801) 328-8891

JAN 16 1978

CHIEF, EP & EO DIVISION
SAN FRANCISCO DISTRICT

January 10, 1978

Internal Revenue Service
450 Golden Gate Avenue
Box 36001
San Francisco, California 94102

Attention: Mr. Profumo

Gentlemen:

In compliance with your request per our telephone conversation I am enclosing the I. D. Numbers that have been assigned to the Branch offices of the Utah Legal Services, Inc.

The parent Corporation:

Utah Legal Services, Inc.
352 South Denver Street
Salt Lake City, Utah 84111

87-0298910

All reports and payrolls are covered under the above.

Utah Legal Services, Inc.
Salt Lake Branch

94-2325626 ✓

Utah Legal Services, Inc.
Ogden Branch

94-2425621 ✓

Utah Legal Services, Inc.
Provo Branch

94-2425632

I trust that this will give you the information that you need and our exemption request can be forthcoming.

Sincerely,

UTAH LEGAL SERVICES, INC.

June M. Johnson
June M. Johnson,
Administrative Director